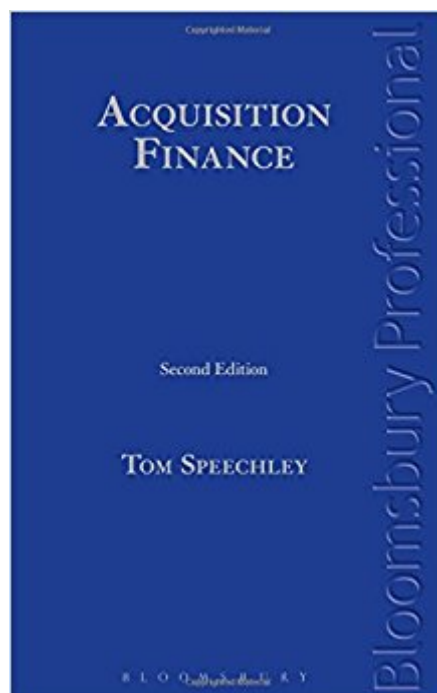


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Acquisition Finance: Second Edition



Synopsis

One of the main issues for a buyer making an acquisition is how to finance it. This second edition of *Acquisition Finance* considers the commercial factors that influence the choice of finance in the UK, and it analyzes the most common forms of UK debt and equity finance. Offering in-depth expert advice, the book provides a full picture for each scenario of the transaction structure and process, from the initial commercial stages, to the structuring aspects, due diligence process, the legal documentation process (including a detailed look at the various legal documents required), to funding and completion. The book includes coverage of the following changes in the UK's financial market: impact of the credit crunch on the acquisition finance market and the terms currently available to borrowers (pricing, level of restriction, the balance of negotiating power between lenders and borrowers) * types of acquisition finance currently available (less mezzanine finance, less second lien debt, but high yield debt market strengthening) * typical funding structures in the post-credit crunch market * how the financial assistance rules apply to buyouts since October 1, 2009 * changes to the players in the acquisition finance market, including the increasing involvement of non-bank lenders * continued evolution of the private equity market * current state of the public-to-private market and its regulation reflecting changes to the Takeover Code since 2008.

[Subject: Finance Law, Banking Law]

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